

Arab Republic of Egypt- Ministry of Transport
Maritime Transport Sector

قطاع النقل البحري
MARITIME TRANSPORT SECTOR
(MTS)



Annual Report

2007

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Introduction

The report presents the activity of the Egyptian main ports handling vessels, cargo, container and passenger traffic during 2004-2007, illustrating the changing rates in 2007 compared to 2006. In addition, the report presents the status of the Egyptian Fleet (Vessels and Maritime Units) and data regarding Maritime passports and holders of qualification certificates. The report is concluded with the financial status clarifying the incomes and expenditures of financial year 2006/2007.

In 2007, the total throughput of the Egyptian main ports reached about 112.2 million tons compared to about 106.6 million tons in 2006 with a growth rate of 5.2%. For the first time, handled containers reached 5.1 million TEUs compared to 4.6 million TEUs in 2006 with a growth rate of 11.1%

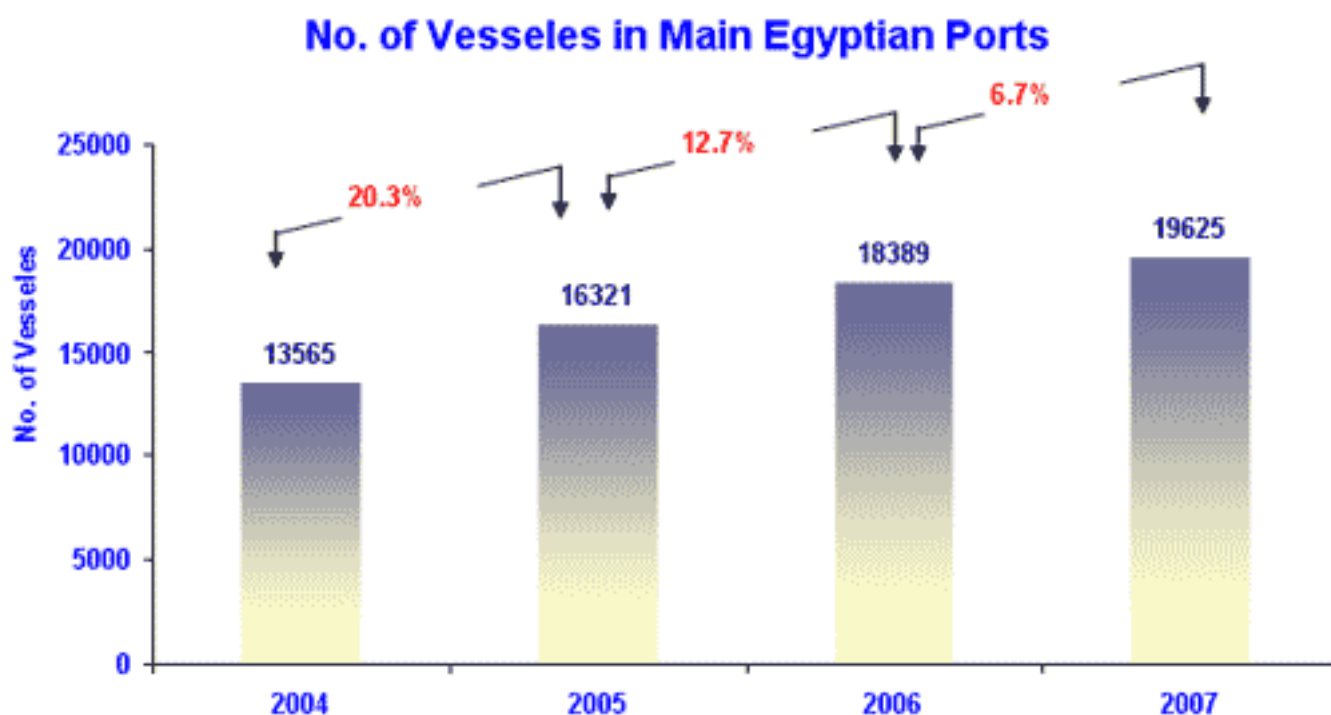
The total number of vessels crossing the Suez Canal reached 20384 vessels (compared to 18664 vessels (with 9.2% increase than last year

General Notes:

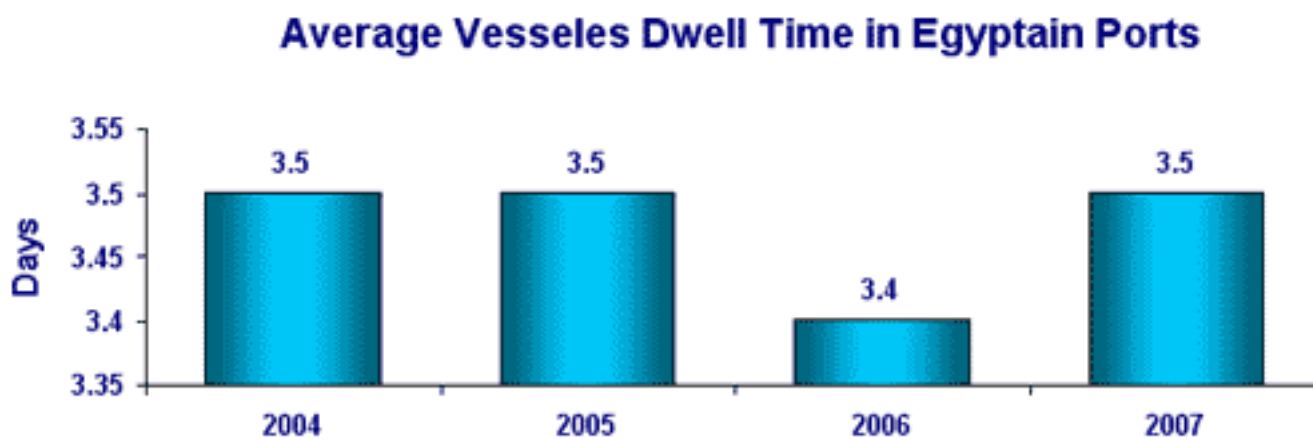
- (1) Main Ports: Alexandria, Dekheila, Damietta, Port Said, East Port Said, Arish, Suez, Adabiya, Sukhna, Hurghada, Safaga, Hamrawein, Abu Ghosun, Sharm El-Sheikh
- (2) Data Source: EMDB Databases, Statistics Department in Alexandria Port Authority, Maritime Transport Sector
- (3) Percentages have been calculated on basis of actual numbers and not approximate ones.

(1) Main Ports

First: Vessel Traffic

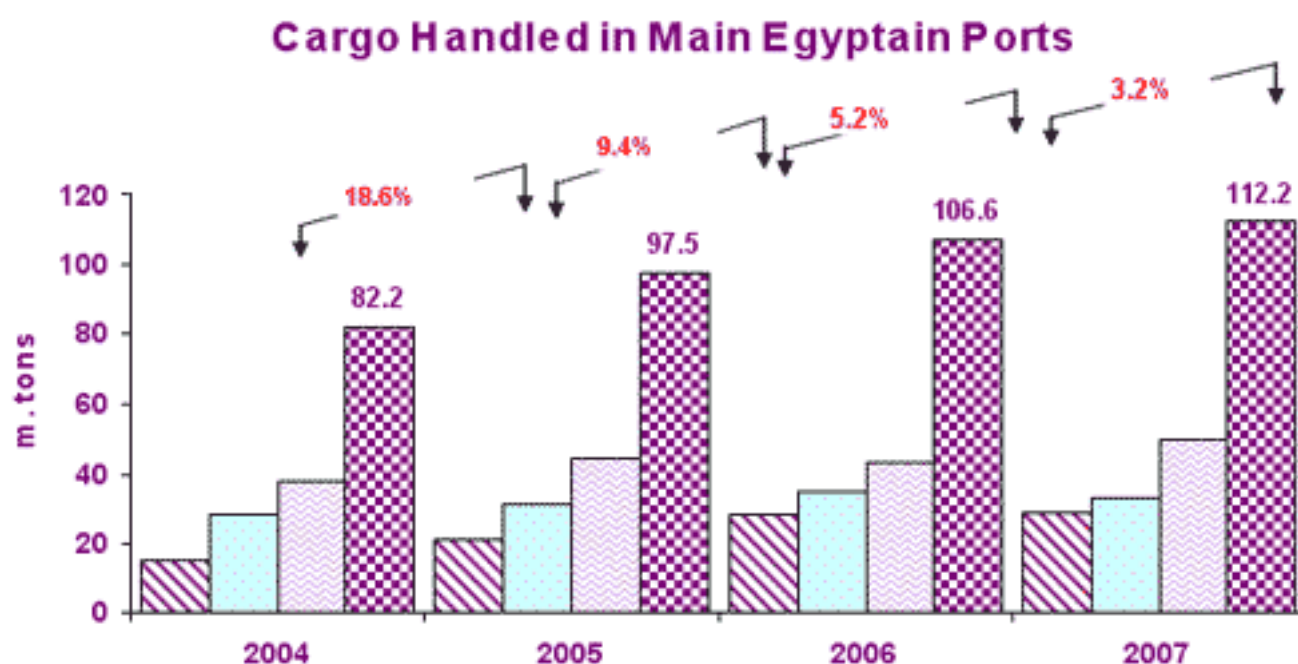


In 2007, the Egyptian main ports have received 19625 voyage vessels compared to 18389 voyage vessels in 2006 with a 6.7% increase. The general average vessels dwell time reached 3.5 days in 2007 compared to 3.4 days in 2006, 3.5 days in 2004 and 2005.



(1) Main Ports

Second: Cargo Traffic



In 2007, Egyptian ports handled about 112.2 million tons compared to 106.6 million tons in 2006, achieving a growth rate estimated by 5.2%. Egyptian ports have achieved a successive increase in transit cargo (with an increasing rate a year after another). In 2007, it was estimated by about 28.9 million tons with an increase of 2.2% than 2006. It is an important indicator that Egyptian ports occupy an important position as a hub port in the region, especially East Port Said Port, which has only about 45.3% of the total handled transit cargo in Egyptian Ports.

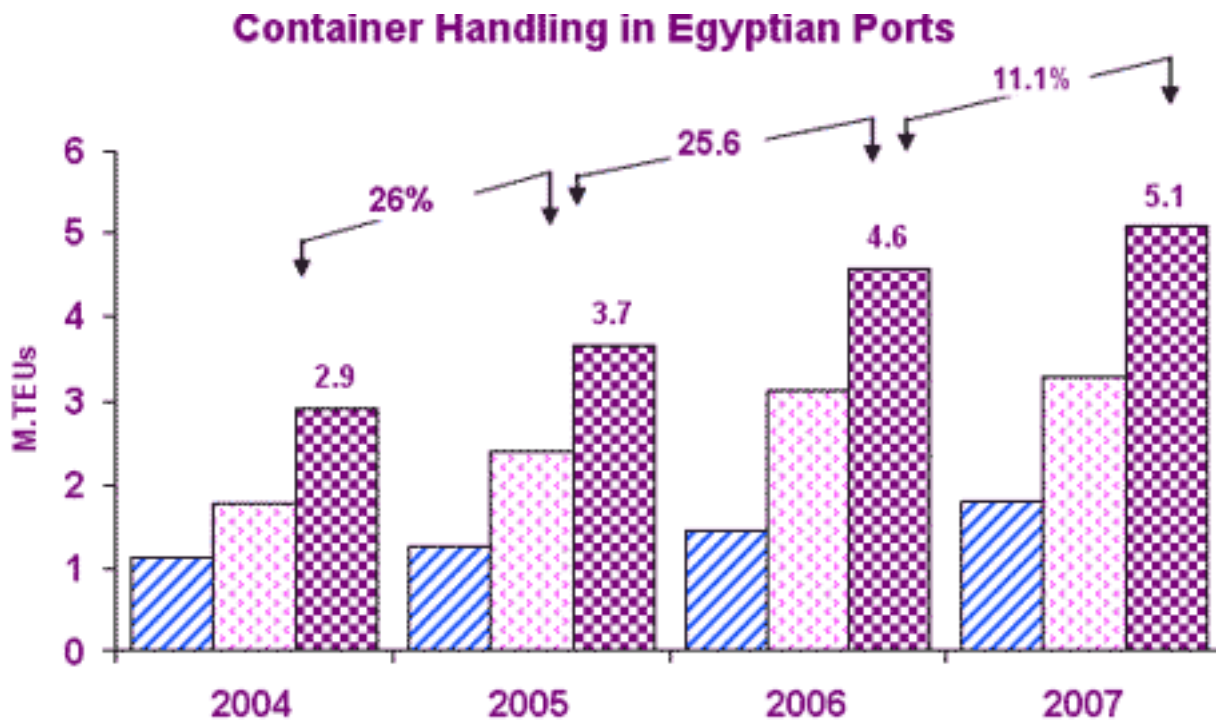
• Alexandria Port Authority is the largest authority participating in cargo handling	40.4%
• Percentage of Dry Bulk Cargo of the total handled in Main Ports	32.1%
• Percentage of Liquid Bulk handed in Main Ports of the total handled in Main Ports	4.3%
• Percentage of Transit Cargo (Tons) of the total handled cargo in Egyptian Ports	25.8%

(The largest part of transit cargo handling is concentrated in Port Said Port Authority)

(1) Main Ports

Third: Containers Traffic

(A) Total Handled Container Traffic



Egyptian ports handled 5.1 million TEUs in 2007 compared to 4.6 million TEUs in 2006 with a 11.1% increase, where transit containers represent 3.3 million TEUs, which mean 64.6% of the total handled containers.

- Port Said Port Authority is the largest authority participating in handling containers occupying 54.3% of the total handled containers in Egyptian ports with a total handled of 2.8 million TEUs (the most of which are transit containers with 87.1%). Alexandria Port Authority occupies the second position 976.6 thousand TEU.

Local container handling increased in 2007 with 24.3% compared to 2006. In addition, transit container handling increased with 5%.

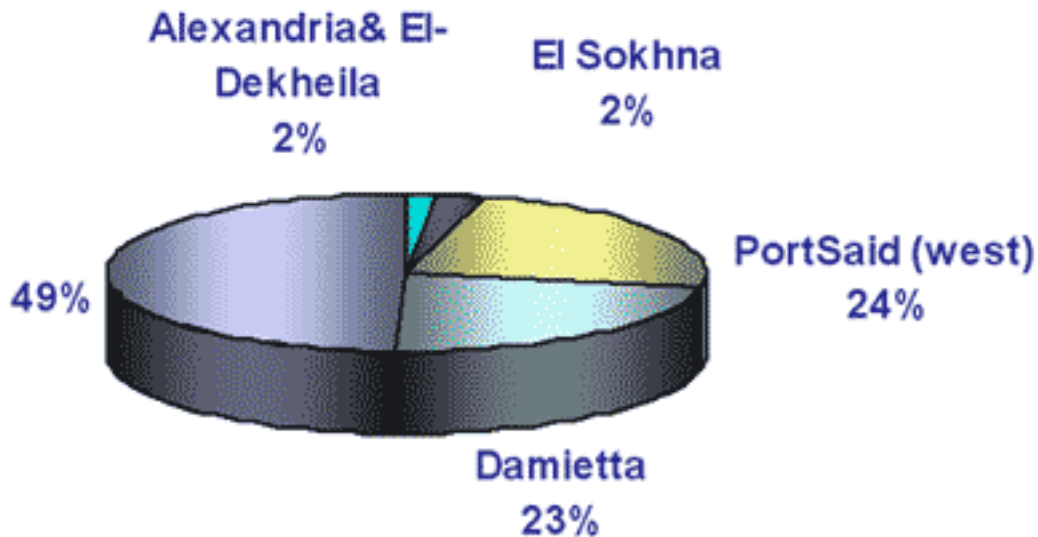
It was noticed that the increase rate of transit containers increased and that 2/3 of the containers handled in the Egyptian ports are transit containers, which is an indicator of the significance of this activity in the Egyptian ports in the future and the necessity of benefiting from the value-added activities in ports hinterland of Egyptian Ports.

(1) Main Ports

Third: Containers Traffic

(B) Transshipped Container Traffic

Relative Distribution of Transshipped Container Handling in Egyptian Ports



Asia and Europe are considered among the largest continents in handling transit containers with Egyptian ports. This sheds light upon the significance of Egyptian ports; especially those located on main navigation routes (without derivations).

Fourth: Passengers Traffic (Egyptian–Foreigners–Crew)

Passenger Traffic in Egyptian Ports

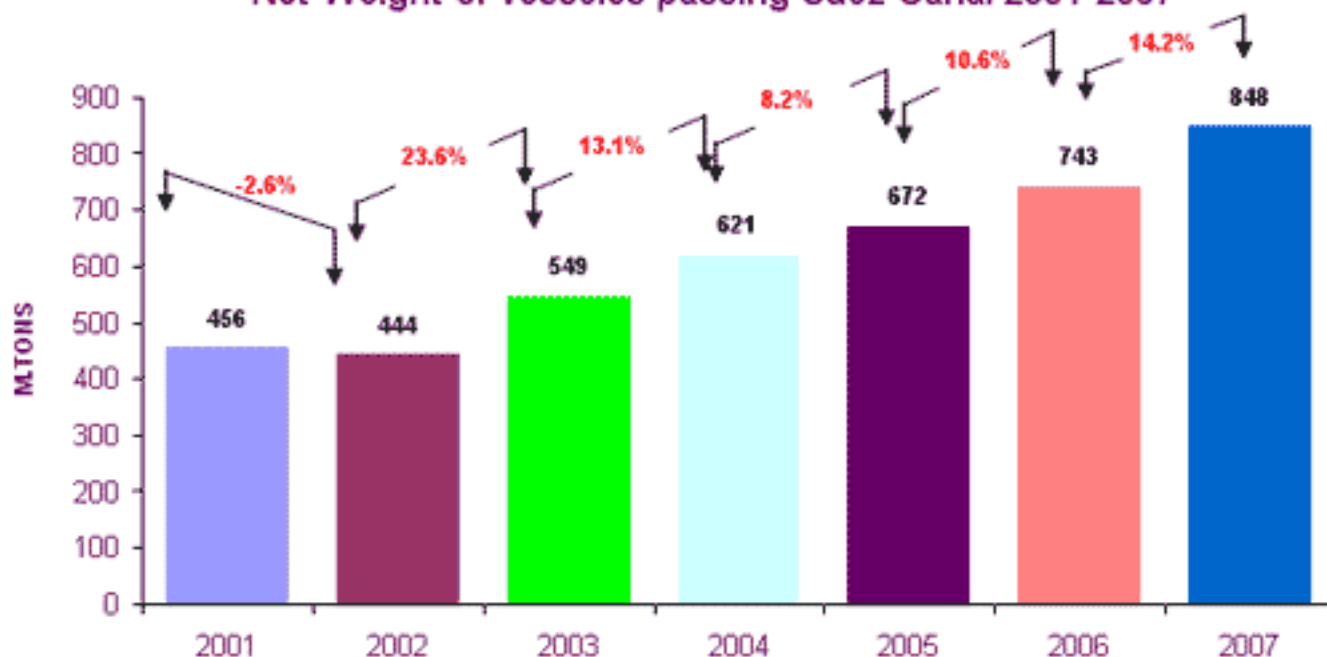


- In 2007, the number of passengers in the Egyptian main ports has reached about 3.3 million passengers (Arriving – Departing) compared to 3.4 million passengers in 2006 with 3.7% Decrease than the last year. Red Sea Ports Authority is considered the most authority that passengers call at with 83.6%, in addition to the number of passengers received by specialized ports.

(1) Main Ports

Fifth: Vessel Traffic Crossing Suez Canal

Net Weight of vesseles passing Suez Canal 2001-2007



The total number of vessels crossing the Suez Canal in 2007 has reached about 20384 vessels compared to 18664 vessels in 2006 (with an increase of 9.2% than last year), with a total net tonnage for 2007 estimated by 848.2 million tons compared to 742.7 million tons with an increase of 14.2% than last year.

Sixth: The Port Performance Indicators (PPI) in Egyptian Main Ports

• Number of the Egyptian main commercial ports	15
• The average of vessels dwell time in ports	3.5 days
• Port Said Port Authority (PSPA) had the largest share in Vessels' calls	30.7%
• Red Sea Port Authority had the largest share in passengers' calls	83.6%
• Port Said Port Authority (PSPA) is the biggest port that participated in handling containers	54.3%
• Alexandria port had the largest share in handling cargo	40.4%
• Percentage of handled dry bulk cargo out of the total handled in main ports	32.1%
• Percentage of handled liquid bulk in main ports out of the total handled in main ports	4.3%
• Percentage of transit cargo (in tons) of the total handled cargo in Egyptian ports	25.8%

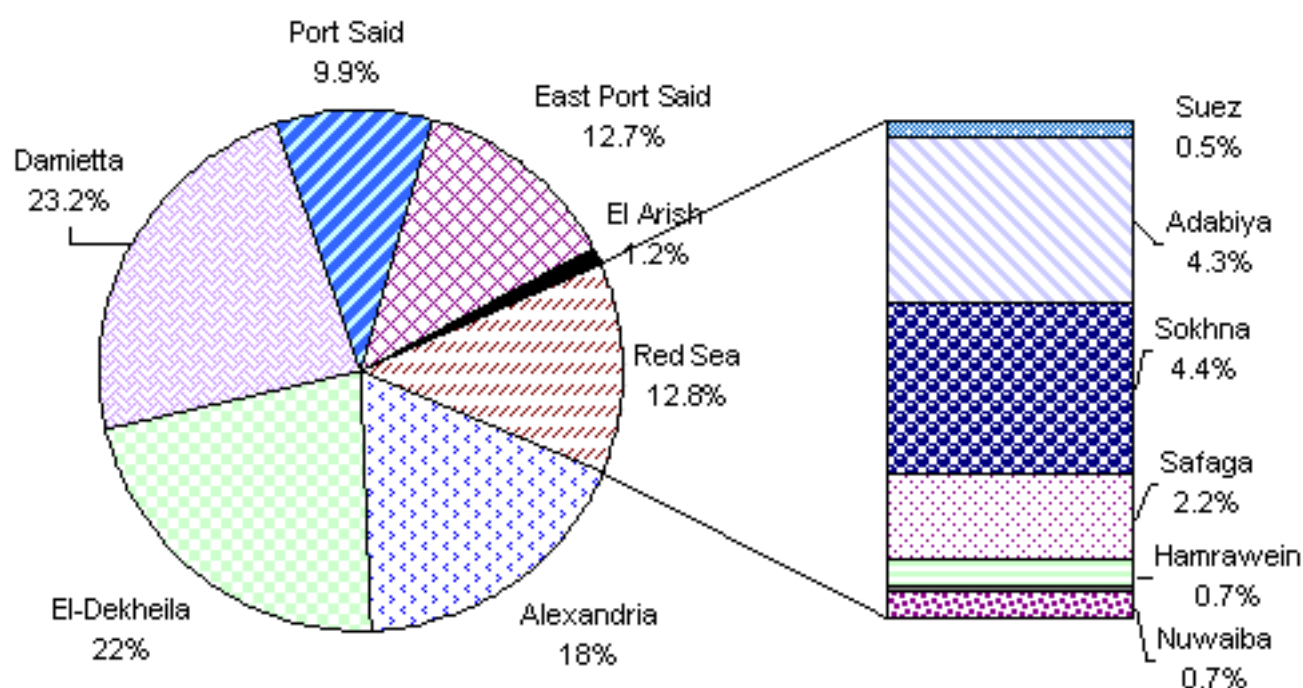
(1) Main Ports

Conclusion

Egyptian Commercial Ports' Performance Rates during 2004/2007

Statement	2004	2005	2006	2007	Change Rate 2005/2006	Change Rate 2006/2007
Vessels Traffic (Vessel)	13565	16321	18389	19625	+12.7%	+6.7%
Cargo Traffic (Million Tons)	82.2	97.5	106.6	112.2	+9.4%	+5.2%
Container Traffic (Million TEU)	2.9	3.7	4.6	5.1	+25%	+11.1%
Passenger and Tourist Traffic (Million Passenger)	2.8	3.7	3.4	3.3	-8.4%	-3.7%
Average Commercial Vessels Dwell Time (Days)	3.5	3.5	3.4	3.5	-2.9%	2.9%

Egyptian Commercial Ports' Performance Rates during 2007



(2) Egyptian Fleet

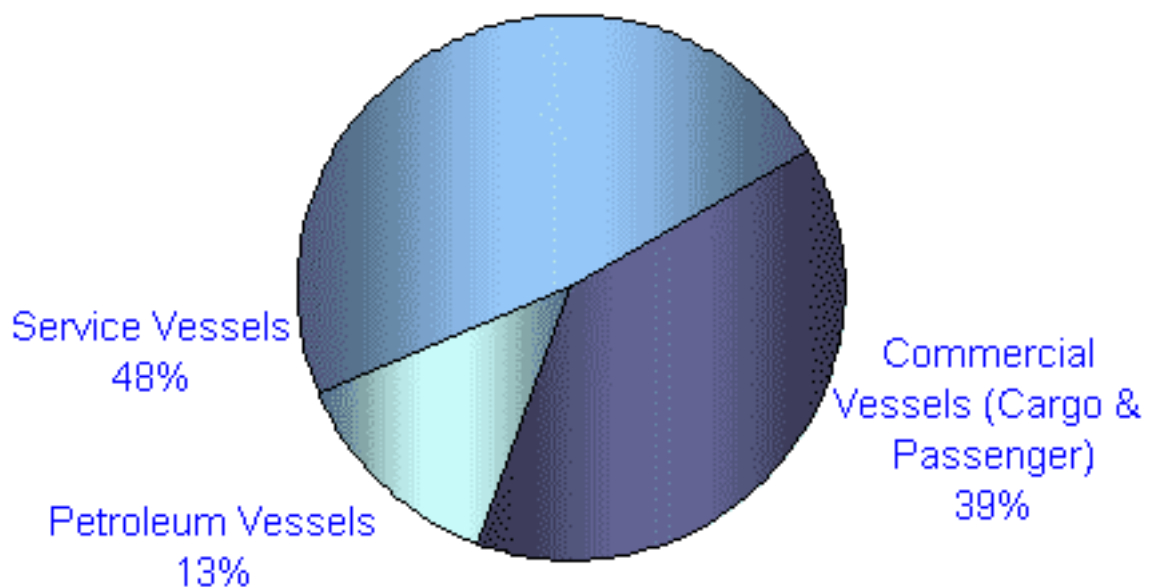
First: Egyptian Maritime Fleet

In 31/12/2007, the number of vessels carrying the Egyptian flag registered in the Egyptian Maritime Safety Authority has reached 171 vessels of which the operating vessels represent 134 vessels with dead weight 1.3 million tons. Also, 37 vessels are non-operating vessels with deadweight 146 thousand tons.

• Number of Egyptian Fleet vessels	171
- Operating	134
- Non-Operating	37

	Operating	Non-Operating
• Commercial fleet vessels (Distributed by type)	134	37
- Commercial Fleet Vessels (Cargo & Passenger)	52	31
- Oil Tankers	18	1
- Service vessels	64	5

Distributing Egyptian Maritime Fleet Operating Vessels



(2) Egyptian Fleet

Second: Coastal Maritime Vessels and Units

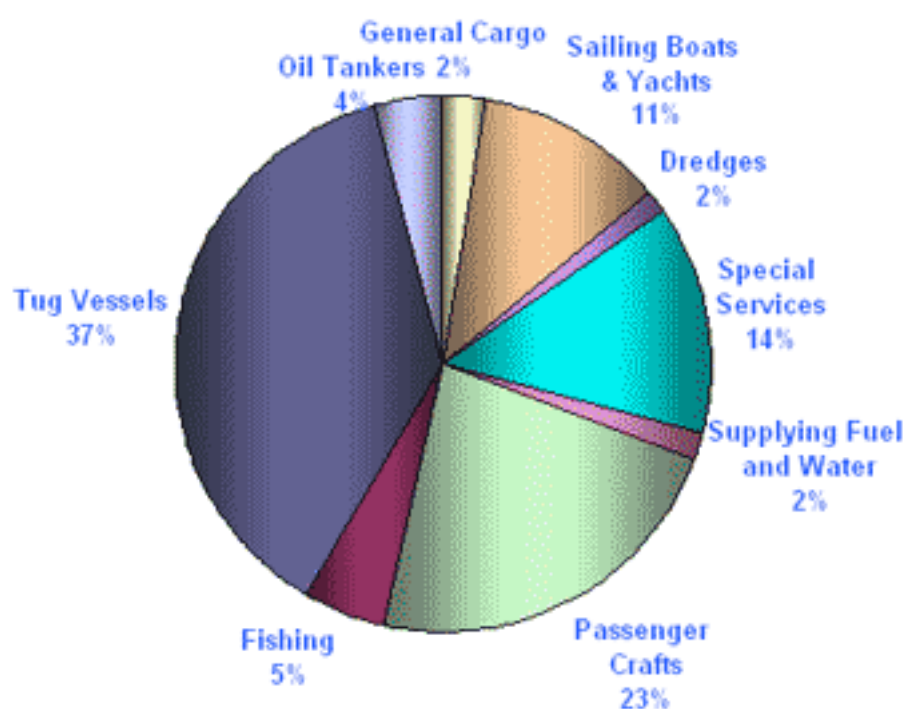
(A) Coastal Vessels Holding Call Signs

These are the vessels working in coastal transportation (in territorial water only) or service and tug units, bunkering vessels and sailboats, etc.

- **Total Number of Vessels** **139**
- **Operating** **122**
- **Non-Operating** **17**

	Total	Operating	Non-Operating
• Coastal Vessels (Distributed by type)	140	132	17
- Passenger Vessels Crafts	31	28	3
- Tugboats	52	46	6
- Sailboats and Yachts	14	14	-
- Special Service	20	17	3
- Bunkering	2	2	-
- Fishing	6	6	-
- General Cargo	5	3	2
- Dredges	2	2	-
- Oil Tankers	8	5	3

Distributing Coastal Operating Vessels by Type



(2) Egyptian Fleet

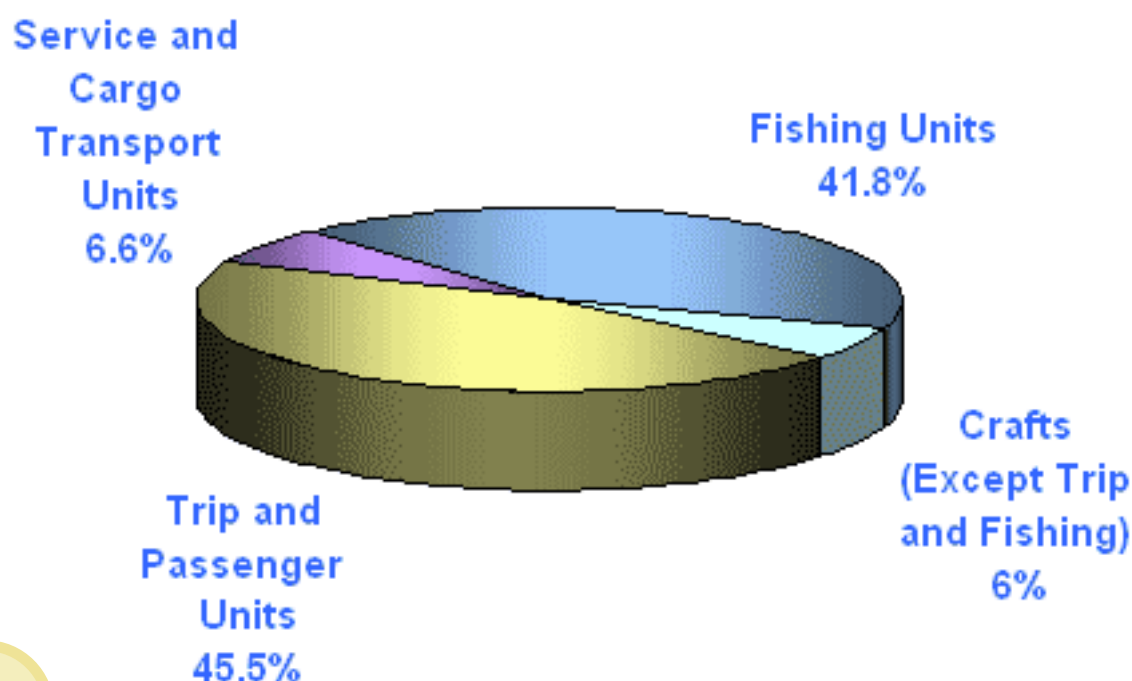
Second: Coastal Maritime Vessels and Units

(B) Maritime Unit

In 31/12/2007, the number of registered and recorded maritime units in Egypt has reached 20.1 thousand maritime units. It is permitted for the registered maritime units to move by the coast of Egyptian ports, as recorded maritime units work inside the local port only (except for some kinds, which can sail between Egyptian ports, on the condition that it would be towed by a vessel or a registered unit.

	Operating	Non-Operating	Total
• No. of Egyptian Maritime Units	19719	430	20149
- No. of Recorded Maritime Units	13477	409	13886
- No. of Registered Maritime Units	6242	21	6263
• Maritime Units (Distributed by type)	Operating	Non-Operating	Total
- Fishing Unit	8247	35	8282
- Trip and Passenger Units	8963	230	9193
- Service & Cargo Transport Units	1310	135	1445
- Crafts (except for trips & fishing)	1177	30	1207
- Other Units	22	-	22

Maritime Operating Units (Distributed by type)



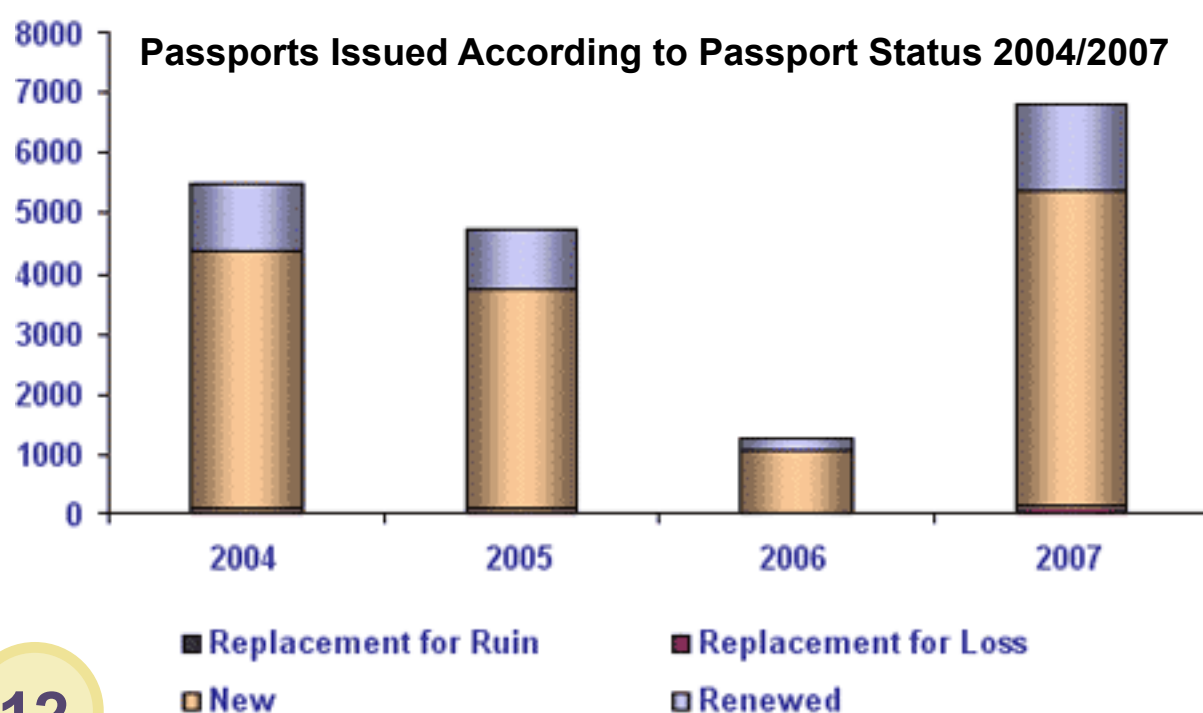
(3) Maritime Passports

• Total number of maritime passports issued until 31/12/2007	116422
Maritime passports for qualification certificates holders	10839
Maritime passports for non qualification certificates holders	103868
• Total number of valid maritime passports until 31/12/2007	25549
Maritime passports for qualification certificates holders	3310
Maritime passports for non qualification certificates holders	22239

- Total Maritime Passports Issued and Valid for holders of Qualification Certificates

Qualification Certificates	Issued Maritime Passports 2007	Valid Maritime Passports until 31/12/2007
Master	3482	750
First Navigation Officer	1303	369
Second Navigation Officer	2358	726
Third Navigation Officer	329	134
Maritime Chief Engineers	2223	420
Second Maritime Engineer	984	206
Third Maritime Engineer	1875	705
Total Maritime Passports for Qualification Certificates Holders	12554	3310

- Maritime Passports Issued according to passports status during the period 2004/2007



(4) Following-Up the Annual Plan

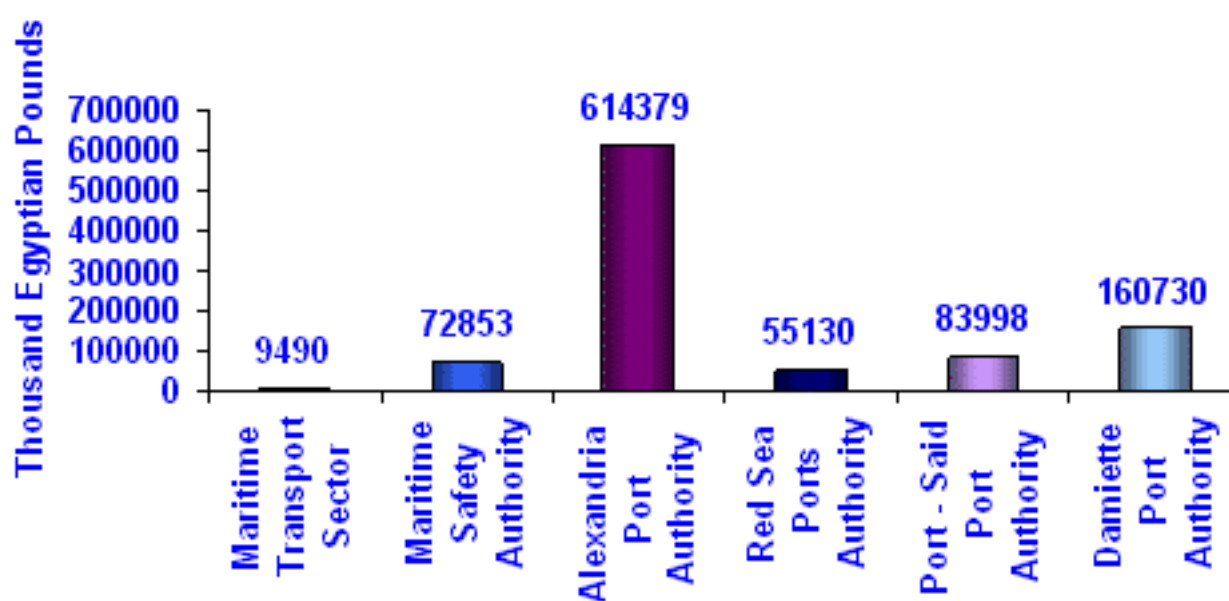
The five-year plan investments reached 2 billion Egyptian Pounds in 2002/2007.

First: Expenditures

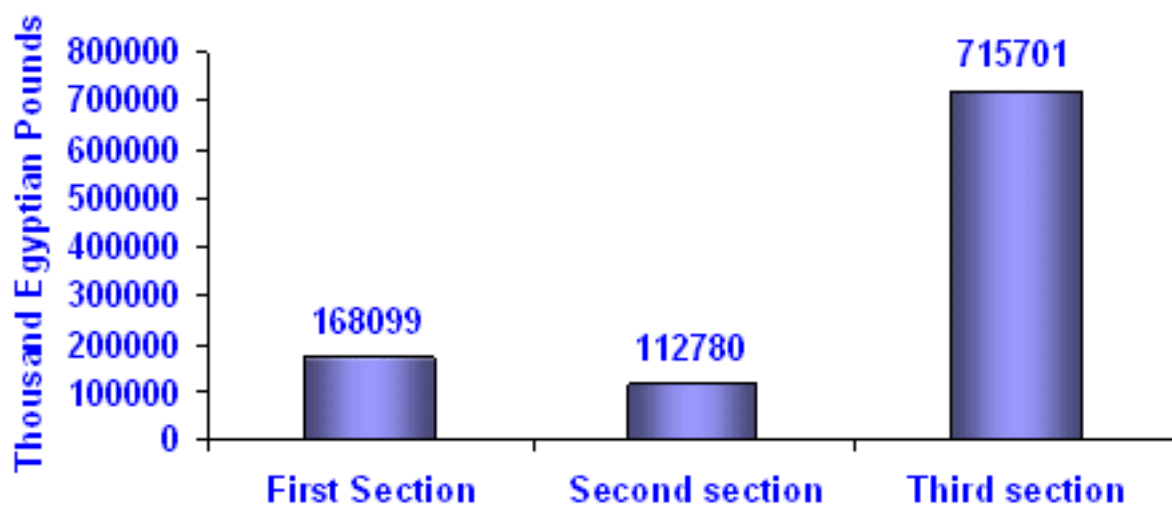
Total statement for the Expenditures of Maritime Transport Sector,
Port Authorities and the Egyptian Maritime Safety Authority
(2006 - 2007)

Million Egyptian Pound				
Statement	First Section	Second section	Third Section	Total
	Wages	Requirements	Investments	
Maritime Transport Sector	5619	1214	2657	9490
Egyptian Maritime Safety Authority	19577	4798	48478	72853
Alexandria Port Authority	67600	18050	528729	614379
Red Sea Ports Authority	26530	15130	13470	55130
Port-Said Port Authority	21371	29018	33609	83998
Damietta Port Authority	27402	44570	88758	160730
Total	168099	112780	715701	996580

Total General Expenditures 2006/2007
(Distributed According to Expenditures)



Total General Expenditures 2006/2007 (Distributed According to Expenditure Sections)



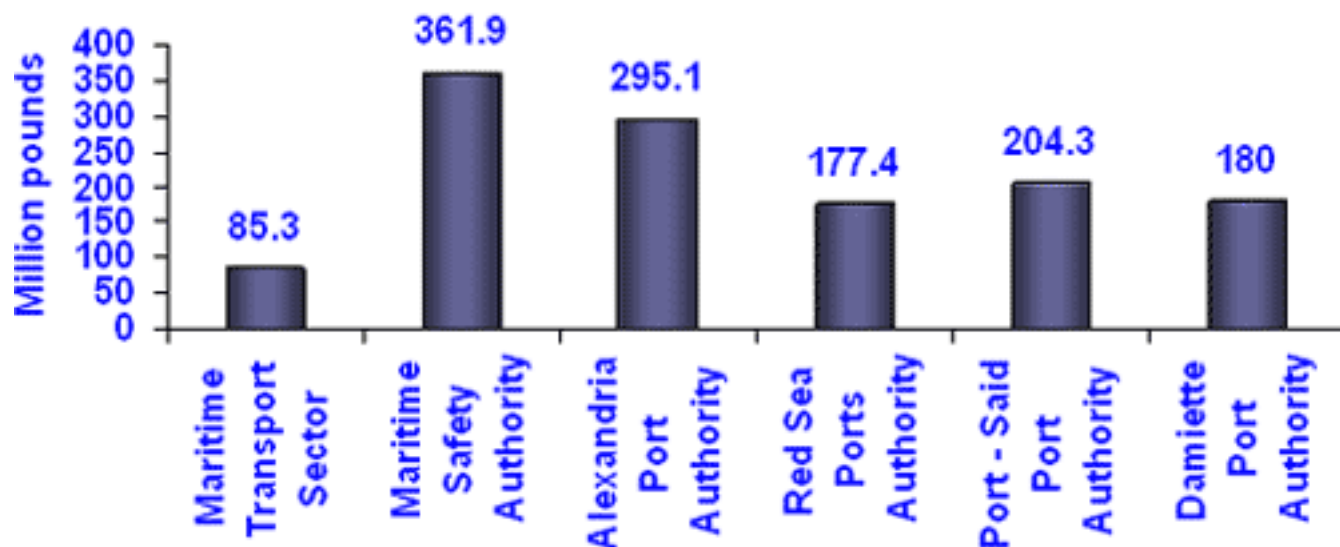
Second: Achieved Revenues (Income)

The Maritime Transport Sector incomes have reached about 1.3 billion Egyptian Pounds in 2007 compared to 1.8 billion Egyptian Pounds in 2006, with 29.4% decrease rate.

Total Achieved Incomes for MTS, Port Authorities and Maritime Safety Authority (During 2005/2006 and 2006/2007)

Value in Millions		
Party Name	2005/ 2006	2006/ 2007
	Local currency (Egyptian Pound)	Local currency (Egyptian Pound)
Maritime Transport Sector	126.8	85.3
Egyptian Maritime Safety Authority	509.3	361.9
Alexandria Port Authority	461.4	295.1
Red Sea Ports Authority	279.8	177.4
Port-Said Port Authority	222.4	204.3
Damietta Port Authority	246.9	180
Total	1846.6	1304

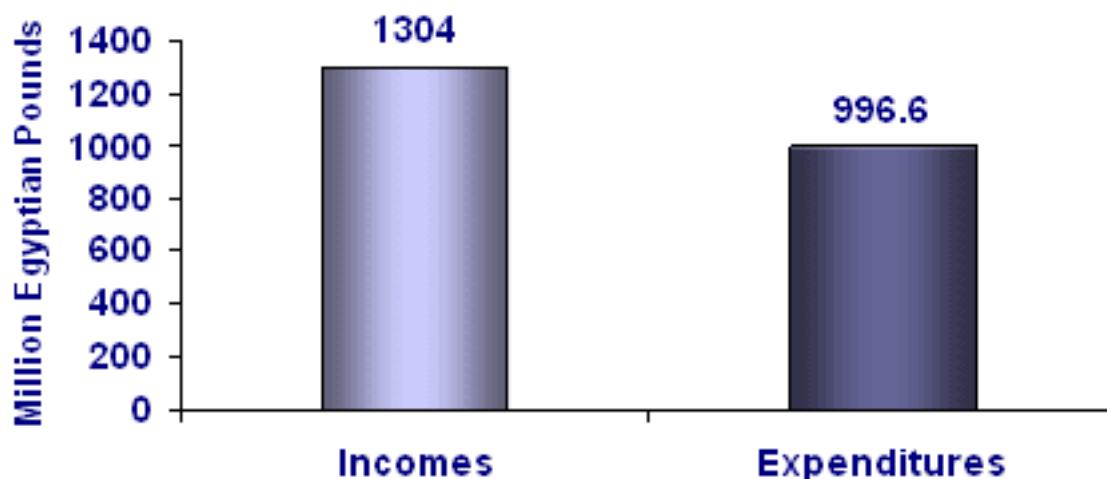
Total Incomes Achieved for the MTS, Port Authorities and Safety Authority



Third: Comparison

The total wages and requirements and what was spent on investment projects for the purpose of the development of ports and the Egyptian Maritime Safety Authority reached 996.6 million Egyptian Pounds in 2006/2007. The total incomes of the MTS, The Egyptian main ports and the Egyptian Maritime Safety Authority reached 1.3 billion Egyptian Pounds.

Total incomes and Expenditures of Maritime Transport Sector, Port Authorities and Maritime Safety Authority for the financial year 2006/2007



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